

Polish experience on combining PPP with EU Funds since 2007-2013

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The Ministry as Central PPP Unit in Poland

Ministry of Development Funds
and Regional Policy

PPP Department

Central PPP Unit, areas of activity:

- ✓ **Support for projects**
- ✓ **Legislation**
- ✓ **PPP market monitoring**
- ✓ **Blended projects**
- ✓ **Training, promotion of PPP formula**

Support for projects

1/4

PPP Department

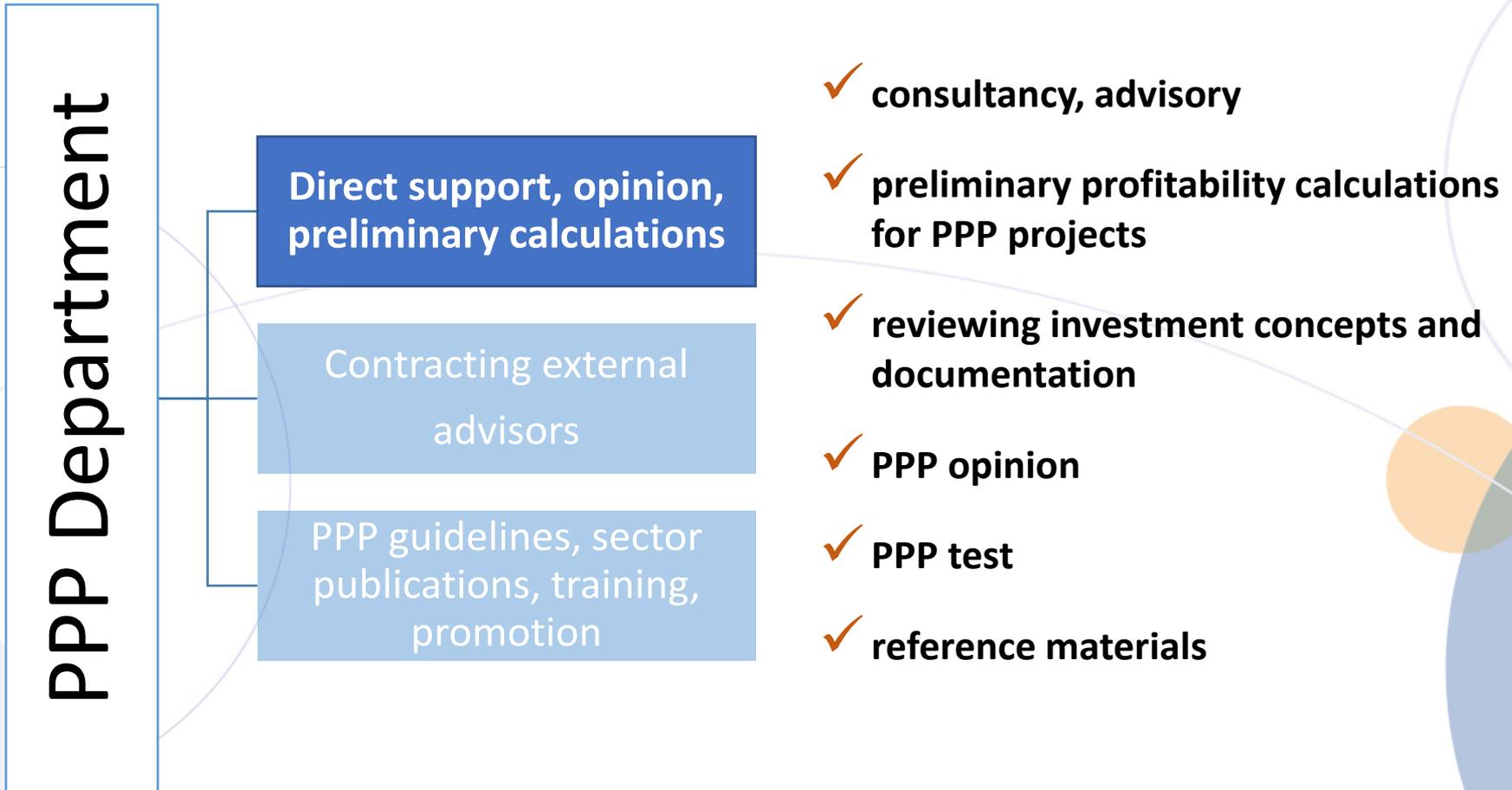
Direct support, opinion,
preliminary calculations

Contracting
external advisors

PPP guidelines, sector
publications, training,
promotion

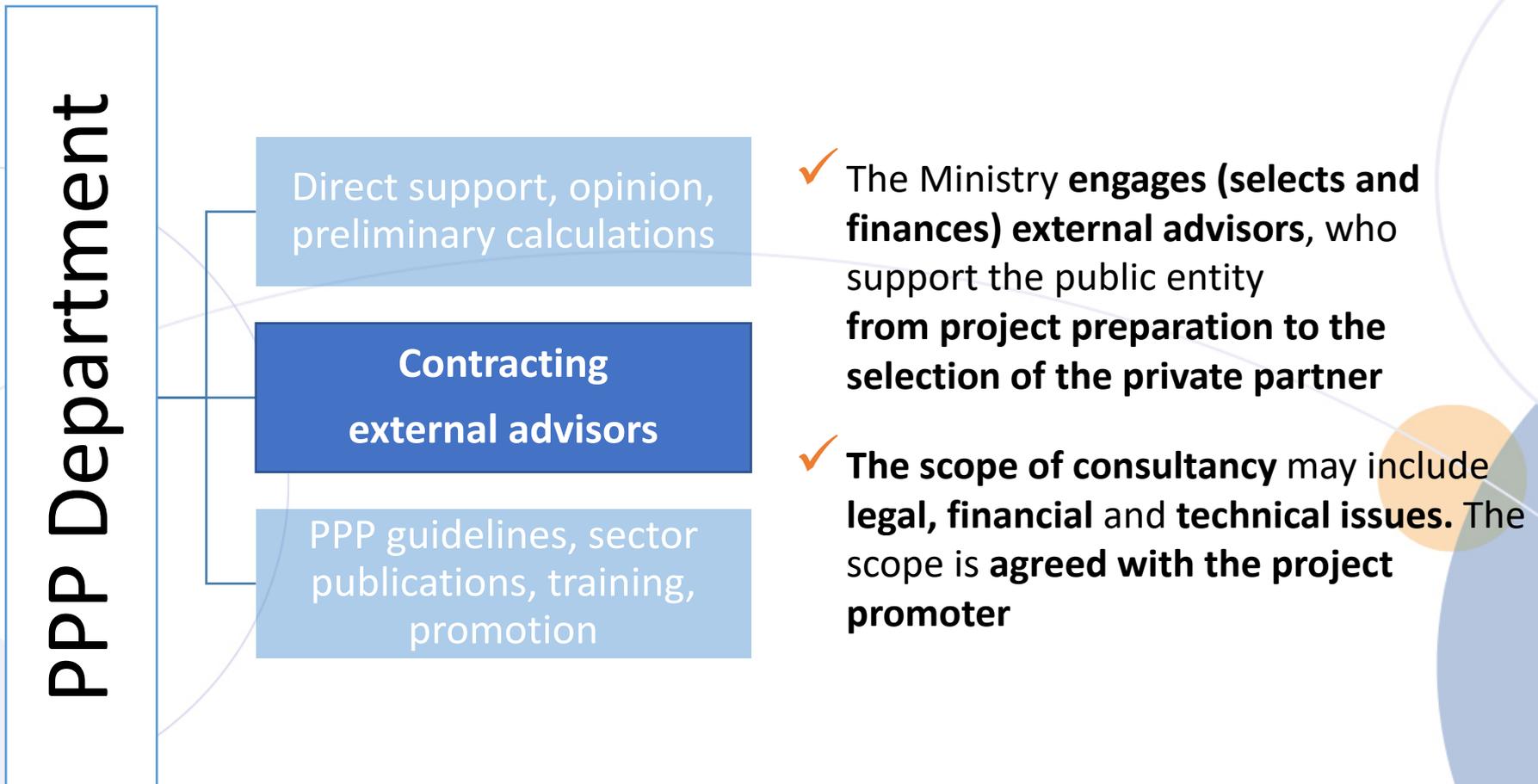
Support for projects

2/4



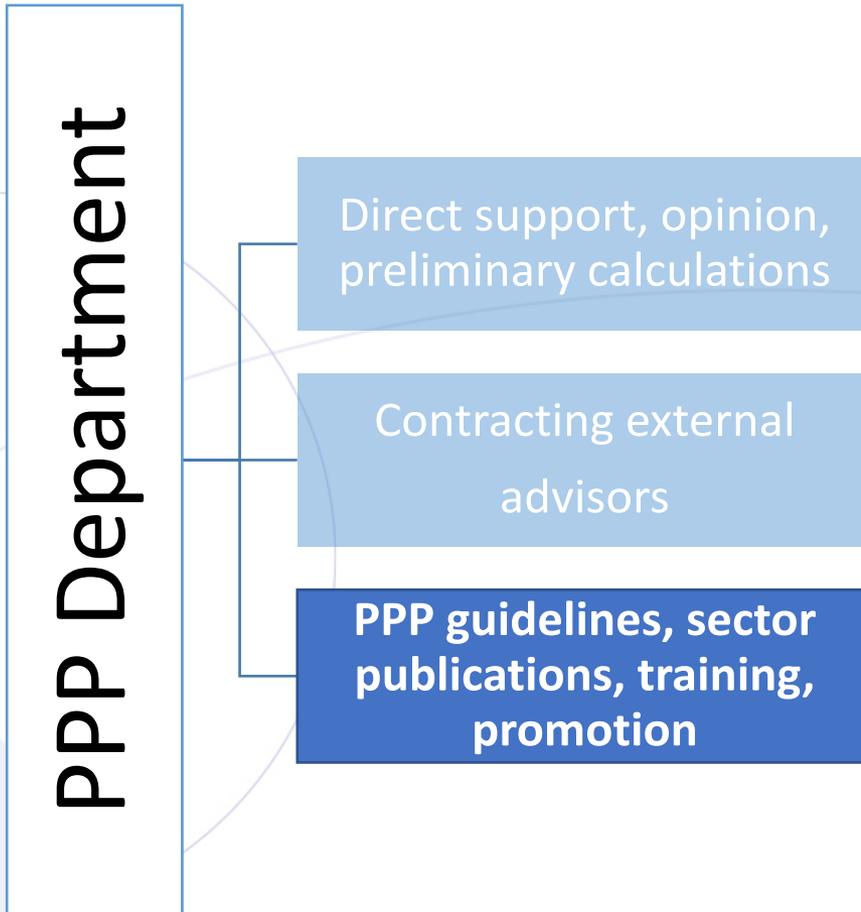
Support for projects

3/4



Support for projects

4/4



- ✓ **PPP Guidelines – 4 volumes:**
 - I – project preparation
 - II – PPP procedure
 - III – PPP contract
 - IV – Managing a PPP contract
- ✓ **e-learning**
- ✓ **good practices**
- ✓ **PPP specialists in regional informational points**
- ✓ **training, workshops**

Public-private partnership (PPP)



EU funding
(Cohesion Policy, RRF, JTF)



blended project

(Article 40 of the [Polish Implementation Law](#) and Articles 2, 53 and 63 of Reg. 2021/1060)

The Ministry's activities on blended projects 1/4

✓ preferences in all 16 contracts on regional programmes:

- additional points in the calls
- allocation for blended projects
- dedicated calls
- preferential conditions for repayable financing



✓ PPP consultants at 16 regional EU Funds Info points

The Ministry's activities on blended projects 2/4

Constant cooperation with the Managing Authorities of the 16 regional programmes:



- ✓ consulting the selection criteria
- ✓ consulting the timing of calls (including dedicated ones)
- ✓ developed a model grant agreement
- ✓ removing barriers for blended projects
- ✓ development of parameters (preferential) for financial instruments for blended projects (mainly EPC)

The Ministry's activities on blended projects 3/4

support for potential projects

- ✓ identifying projects for support (taking into account the schedule of calls and preferences in contracts)
- ✓ help in contacts with managing authorities
- ✓ consulting support:
 - scope: legal, technical, financial
 - direct or external
 - by PPP consultants at Info points
 - preliminary project costing
 - ... more



The Ministry's activities on blended projects 4/4

Dedicated Support for energy efficiency projects

- ✓ Stage I – **template of an analysis** on PPP effectiveness
 - *answer to the question whether PPP/EPC is optimal*
 - *the basis for preparing an application for funding*
- ✓ Stage II - **training** for potential promoters (how to prepare the analysis)
- ✓ Stage III - **individual meetings** with a consultant
- ✓ Stage IV – **additional support**



Statistics 2007-2022

- **30+** blended projects implemented
(11 in pf 2007-2013 and 21 in pf 2014-2020)
- average project value: ~ **EUR 50 million**
- **72%** of pf 2014-2020 projects
in the **energy efficiency sector**



Blended projects in Poland

Thermal modernization of educational buildings in Zgierz ([link](#))

- comprehensive thermomodernization of **24 educational buildings** (nursery, kindergarten, school, swimming pool)
- co-financing within the framework of **Regional OP**
- EU project value: **EUR 12 million**
- co-financing: **EUR 7,4 million (67%)**
- guaranteed energy savings: **60%**

VIDEO (in Polish) available at: [link](#)



Blended projects in Poland

Street lighting in the municipality of Radzionków ([link](#))

- replacement **1,800 luminaries of LED's** along with installation of a **remote control system**
- co-financing within the framework of the **Regional OP**
- UE project value: **EUR 1,3 million**
- co-financing: **EUR 1 million (77%)**
- guaranteed energy savings: **70%**

> more information on the project:
zamowienia@radzionkow.pl



Blended projects in Poland

1. Systemic modernization of facilities with the use of RES in **Wiązowna** – project value: **EUR 1,2 million** | grant: **EUR 0,96 milion (81%)** - [link](#)
2. Thermal processing plant for municipal waste in **Gdańsk** – project value: **EUR 118,2 million** | grant: **EUR 80,36 million (68%)** - [link](#)
3. Comprehensive energy modernization of public utility buildings in **Sopot** – project value: **EUR 3,71 million** | grant: **EUR 2,48 milion (67%)** - [link](#)



Planned blended projects 2021-2027

> Database at ppp.gov.pl – **54 planned PPP projects**, including:

- **60%** of projects intend/don't exclude blended formula
- **100%** of energy efficiency projects intend to benefit from EU funding

> The Ministry's survey – XI 2022 – **2 600+ planned EPC investments** in the energy efficiency sector.

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EFFICIENCY AND HIGH QUALITY OF PUBLIC SERVICES

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Thank you for your attention

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